



Company: **Compass Medical Group Holdings Inc.**
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Industry: **Maritime Health & Safety** | Round Stage: **Seed / Series-A** | Generating Revenue: **Yes**

INVESTMENT DETAILS

Current Round: \$750,000

Terms: TBD

Currently Vested: \$950,000

Next Raise: \$6,250,000

USE OF FUNDS

Operations & Capitalization (57%): \$4MM

Acquisition (21%): \$1.5MM

Technology Development (15%): \$1MM

Maritime Infrastructure (7%): \$500K

MILESTONES

C-Suite Team Positioned

Completed Platform Development

Secured Clientele & Revenue

Significant Acquisitions Prepared

Partnerships Signed

MANAGEMENT

Kostas Georgiadis, Chairman

Paul Slade, CEO

Warren Casey, COO/CTO

Sherilyn Casiano, CFO

Ron Strescino, Sales Director

Angie Rosario, Chief Medical Officer

Lampros Prekas, Chief Pharmacist

WHOLLY OWNED SUBSIDIARIES

Compass Medical Group. LLC (FL)

PROBLEM

A gap in the market for affordable, comprehensive healthcare solutions for Maritime facing challenges like medication expiry, kit usability, and compliance risks.

SOLUTION

Revolutionizing maritime health & safety with meticulously designed medical kits, advanced online management, and unparalleled compliance service offerings. Tailored to each vessel's specific needs, we integrate telemedicine, certified crew training, and proactive inventory management, delivering a complete health-safety ecosystem.

REVENUE STREAM

Products: Supplies for Cruiseline: \$20K/yr, Yachts \$5K/yr

Subscription: Telemedicine \$3,500/yr, Compliance \$99/m

GLOBAL MARKET OPPORTUNITY

TAM - \$1.1BM USD

SAM - \$97MM USD

SOM - \$52MM USD

COMPETITORS

UniMed - universalmarinemedical.com

Lagaay Int'l - lagaaymedicalgroup.com

OPPORTUNITY

Secured contracts with cruise lines and yachts, projecting over \$6MM+ in revenue year 1, plus \$10MM/yr recurring.

INTELLECTUAL CAPITAL

Patents (Research Pending) & Unique Workflows

Compliance Platform & Tech